

**Meeting Notice**  
**for**  
**Annual Shareholders' Meeting**  
**(Summary Translation)**

The 2018 Annual Shareholders' Meeting ("the meeting") of Apex Biotechnology Corporation will be convened at 9:00 a.m., Friday, May 25, 2018 at ApexBio's 101 Meeting Room (located at No.7, Li-Hsin 5th Rd., Hsinchu Science Park, Hsinchu, Taiwan)

1. The agenda for the Meeting is as follows:

I . Report Items

- (1) Business report of 2017
- (2) The supervisor's auditing report of 2017
- (3) Report the 2<sup>nd</sup> Domestic Unsecured Convertible Bonds Transferring
- (4) The execution of Share Buy-back Program for Treasury Stock in 2017
- (5) Report the distribution of 2017 profits to the directors and the employees
- (6) Endorsements and guarantees conditions in 2017

II . Proposed Resolutions

- (1) Adoption of the 2017 Business Report and Financial Statements
- (2) Adoption of the proposal for distribution of 2017 profits

III . Discussion Items

- (1) Distribution of Cash Dividends out of Capital Reserve.
- (2) Amendments to the "Articles of Incorporation"
- (3) Amendments to the "Procedures for Director and Supervision Elections"
- (4) Amendments to the "Procedures for Acquisition or Disposal of Assets"
- (5) Amendments to the "Procedures for Endorsements and Guarantees"
- (6) Amendments to the "Procedures for Loaning of Funds to Other Parties"
- (7) Amendments to the "Procedures for Shareholder Meetings"

IV . Elections Items

- (1) The election of directors

V . Other Matters

- (1) Proposal of release the prohibition on Directors and their solicitors from participation in competitive business

VI . Questions and Motions

2. The proposed distribution of 2017 profits adopted at Board of Directors meeting :  
shareholder will be entitled to receive a cash dividend of NT\$1.5 per share (which is

NT\$0.7460 per share from profits adopted, NT\$0.7540 per share from capital reserve). The record date will be decided by the Chairman as authorized by the Board of Directors.

3. The shareholders' meeting will fully re-elect 5 directors (including 3 independent directors).

The nominated candidates of this reselection are listed as follow : Director Thomas Shen, Director Mark Yang, Independent Director I-Tan, Chih, Independent Director Pai Jeng Ming, Independent Director Bou, Jin-Chang. If any shareholder is interested in their qualifications, please refer to Market observation Post System of Securities and Futures Institute (website : <https://mops.twse.com.tw>).

4. According to Article 209 of Company Act, the Corp will propose releasing the prohibition on Directors and their solicitors from participation in competitive business and ask for shareholders' approval. Please refer to the handbook of the Meeting for the new directors' concurrent details.
5. According to Article 165 of Company Act, all share exchanges are paused from 27<sup>th</sup> March, 2018 to 25<sup>th</sup> May, 2018.
6. In case of any shareholder seeks for Power of Attorney, the Corp will prepare the catalog of solicitors and the related information and post it on the website of Securities and Futures Institute before 24<sup>th</sup> April, 2018. For those who may be interested, please check out this website (<http://free.sfi.org.tw>) and search by criteria. The Corp has entrusted The Department of Share Administration Agency of Taishin International Bank, Ltd. as the counting and auditing agency of Power of Attorney.
7. Except the announcement on Market Observation Post System of Securities and Futures Institute, we send you this mail with an Attendance Notice and a Power of Attorney form. If you decide to attend personally, please sign and stamp on the Attendance Notice (section 5 of this mail) and bring it to the Meeting reception on that day (DO NOT mail it back). If you decide to authorize a solicitor to attend on behalf of you, please sign and stamp on the Power of Attorney, fill your solicitor's information, and send the Power of Attorney to the Corp's entrusted share administration agency (The Department of Share Administration Agency of Taishin International Bank, Ltd.) 5 days before the Meeting.
8. The right of voting of this Meeting is conducted in the electronic basis. The period of voting is from 25<sup>th</sup> April, 2018 to 22<sup>nd</sup> May, 2018. Please login your account on the website of Taiwan Depository and Clearing Corp. ("TDCC") and follow the instructions to vote. (website: <https://www.stockvote.com.tw>)
9. For the shareholders who decide to attend the Meeting, please prepare your ID documents for inspection.
10. Please check the information and be prepared.

Board of Directors

Apex Biotechnology Corporation